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PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Application of:

Habener, et al.

Examiner:

Unknown

Serial No.:

09/731,261

December 6, 2000

Group Art Unit:

1632

Filed: Entitled:

"Stem Cells of the Islets of

Langerhans and Their Use in Treating

Diabetes Mellitus"

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TRANSMITTAL OF SEQUENCE LISTING AND PRELIMINARY AMENDMENT IN RESPONSE TO NOTICE TO COMPLY WITH 37 C.F.R. §§1.821-1.825

Sir:

This amendment is submitted in response to the Notice to File Missing Parts of Application, and the Notice to Comply with Sequence Rules 37 C.F.R. §§1.821-1.825 attached thereto, mailed from the Patent Office on March 14th 2002, copies of which are attached.

Transmitted herewith is a copy of the "Sequence Listing" in paper form for the above-identified patent application as required by 37 C.F.R. §1.821(c) and a copy of the Sequence Listing in computer readable form as required by 37 C.F.R. §1.821(e). As required by 37 C.F.R. §1.821(f), Applicant's Attorney hereby states that the content of the "Sequence Listing" in paper form and the computer readable form of the "Sequence Listing" are the same and, as required by 37 C.F.R. §1.821(g), also states that the submission includes no new matter.

Applicants Attorney submits the following amendments to comply with 37 C.F.R. §1.825:

AMENDMENTS

In the specification:

Please insert the attached "Sequence Listing" comprising SEQ ID NOs: 1-55, into the above-referenced application.